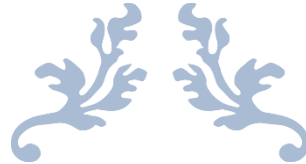


Republic of the Philippines
Department of Social Welfare and Development
IBP Road, Constitution Hills, Quezon City
Telephone Nos. (02) 8931-8101 to 07 Local 10090/10097
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BIDDING DOCUMENTS

**SUBSCRIPTION TO A COMPLETE HYPER CONVERGED
INFRASTRUCTURE PLATFORM SOLUTION FOR DSWD-PANTAWID
INFORMATION SYSTEMS AND SERVICES**

ITB No. GOP/21-DSWD-043
(PR No. 2021100686)



NOVEMBER 2021

PHILIPPINE BIDDING DOCUMENTS

(As Harmonized with Development Partners)

Procurement of GOODS

Government of the Republic of the Philippines

**Sixth Edition
July 2020**

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Glossary of Acronyms, Terms, and Abbreviations

ABC – Approved Budget for the Contract.

BAC – Bids and Awards Committee.

Bid – A signed offer or proposal to undertake a contract submitted by a bidder in response to and in consonance with the requirements of the bidding documents. Also referred to as *Proposal* and *Tender*. (2016 revised IRR, Section 5[c])

Bidder – Refers to a contractor, manufacturer, supplier, distributor and/or consultant who submits a bid in response to the requirements of the Bidding Documents. (2016 revised IRR, Section 5[d])

Bidding Documents – The documents issued by the Procuring Entity as the bases for bids, furnishing all information necessary for a prospective bidder to prepare a bid for the Goods, Infrastructure Projects, and/or Consulting Services required by the Procuring Entity. (2016 revised IRR, Section 5[e])

BIR – Bureau of Internal Revenue.

BSP – Bangko Sentral ng Pilipinas.

Consulting Services – Refer to services for Infrastructure Projects and other types of projects or activities of the GOP requiring adequate external technical and professional expertise that are beyond the capability and/or capacity of the GOP to undertake such as, but not limited to: (i) advisory and review services; (ii) pre-investment or feasibility studies; (iii) design; (iv) construction supervision; (v) management and related services; and (vi) other technical services or special studies. (2016 revised IRR, Section 5[i])

CDA - Cooperative Development Authority.

Contract – Refers to the agreement entered into between the Procuring Entity and the Supplier or Manufacturer or Distributor or Service Provider for procurement of Goods and Services; Contractor for Procurement of Infrastructure Projects; or Consultant or Consulting Firm for Procurement of Consulting Services; as the case may be, as recorded in the Contract Form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.

CIF – Cost Insurance and Freight.

CIP – Carriage and Insurance Paid.

CPI – Consumer Price Index.

DDP – Refers to the quoted price of the Goods, which means “delivered duty paid.”

DTI – Department of Trade and Industry.

EXW – Ex works.

FCA – “Free Carrier” shipping point.

FOB – “Free on Board” shipping point.

Foreign-funded Procurement or Foreign-Assisted Project– Refers to procurement whose funding source is from a foreign government, foreign or international financing institution as specified in the Treaty or International or Executive Agreement. (2016 revised IRR, Section 5[b]).

Framework Agreement – Refers to a written agreement between a procuring entity and a supplier or service provider that identifies the terms and conditions, under which specific purchases, otherwise known as “Call-Offs,” are made for the duration of the agreement. It is in the nature of an option contract between the procuring entity and the bidder(s) granting the procuring entity the option to either place an order for any of the goods or services identified in the Framework Agreement List or not buy at all, within a minimum period of one (1) year to a maximum period of three (3) years. (GPPB Resolution No. 27-2019)

GFI – Government Financial Institution.

GOCC – Government-owned and/or –controlled corporation.

Goods – Refer to all items, supplies, materials and general support services, except Consulting Services and Infrastructure Projects, which may be needed in the transaction of public businesses or in the pursuit of any government undertaking, project or activity, whether in the nature of equipment, furniture, stationery, materials for construction, or personal property of any kind, including non-personal or contractual services such as the repair and maintenance of equipment and furniture, as well as trucking, hauling, janitorial, security, and related or analogous services, as well as procurement of materials and supplies provided by the Procuring Entity for such services. The term “related” or “analogous services” shall include, but is not limited to, lease or purchase of office space, media advertisements, health maintenance services, and other services essential to the operation of the Procuring Entity. (2016 revised IRR, Section 5[r])

GOP – Government of the Philippines.

GPPB – Government Procurement Policy Board.

INCOTERMS – International Commercial Terms.

Infrastructure Projects – Include the construction, improvement, rehabilitation, demolition, repair, restoration or maintenance of roads and bridges, railways, airports, seaports, communication facilities, civil works components of information technology projects, irrigation, flood control and drainage, water supply, sanitation, sewerage and solid waste management systems, shore protection, energy/power and electrification facilities, national

buildings, school buildings, hospital buildings, and other related construction projects of the government. Also referred to as *civil works or works*. (2016 revised IRR, Section 5[u])

LGUs – Local Government Units.

NFCC – Net Financial Contracting Capacity.

NGA – National Government Agency.

PhilGEPS - Philippine Government Electronic Procurement System.

Procurement Project – refers to a specific or identified procurement covering goods, infrastructure project or consulting services. A Procurement Project shall be described, detailed, and scheduled in the Project Procurement Management Plan prepared by the agency which shall be consolidated in the procuring entity's Annual Procurement Plan. (GPPB Circular No. 06-2019 dated 17 July 2019)

PSA – Philippine Statistics Authority.

SEC – Securities and Exchange Commission.

SLCC – Single Largest Completed Contract.

Supplier – refers to a citizen, or any corporate body or commercial company duly organized and registered under the laws where it is established, habitually established in business and engaged in the manufacture or sale of the merchandise or performance of the general services covered by his bid. (Item 3.8 of GPPB Resolution No. 13-2019, dated 23 May 2019). Supplier as used in these Bidding Documents may likewise refer to a distributor, manufacturer, contractor, or consultant.

UN – United Nations.

Section I. Invitation to Bid

INVITATION TO BID FOR

**SUBSCRIPTION TO A COMPLETE HYPER CONVERGED
INFRASTRUCTURE PLATFORM SOLUTION FOR DSWD-
PANTAWID INFORMATION SYSTEMS AND SERVICES**

— ITB No. GOP/21-DSWD-041 —
(PR No. 2021100676)

1. The Department of Social Welfare and Development (DSWD), through the Information and Communications Technology Management Service (ICTMS) – Maintenance and Other Operating Expenses (MOOE) National Expenditure Programs (NEP) FY 2022 intends to apply the sum of **Twenty-One Million Pesos (PHP 21,000,000.00)** being the Approved Budget for the Contract (ABC) to payments under the contract for **Subscription to a Complete Hyper Converged Infrastructure Platform Solution for DSWD-Pantawid Information Systems and Services**. Bids received in excess of the ABC shall be automatically rejected at bid opening
2. The DSWD now invites bids for the above Procurement Project. Delivery of the Goods shall be in accordance with Section VI (Schedule of Requirements). Bidders should have completed, within **five (5) years** from the date of submission and receipt of bids, a contract similar to the Project. The description of an eligible bidder is contained in the Bidding Documents, particularly, in Section II (Instructions to Bidders).
3. Bidding will be conducted through open competitive bidding procedures using a non-discretionary “*pass/fail*” criterion as specified in the 2016 revised Implementing Rules and Regulations (IRR) of Republic Act (RA) No. 9184.

Bidding is restricted to Filipino citizens/sole proprietorships, partnerships, or organizations with at least sixty percent (60%) interest or outstanding capital stock belonging to citizens of the Philippines, and to citizens or organizations of a country the laws or regulations of which grant similar rights or privileges to Filipino citizens, pursuant to RA No. 5183.

4. Prospective Bidders may obtain further information from **DSWD BAC Secretariat** and inspect the Bidding Documents at the address given below during **08:00 AM to 05:00 PM** from **Monday to Friday**.
5. A complete set of Bidding Documents may be acquired by interested Bidders on **09 November 2021 to 01 December 2021** from the given address and website(s) below and upon payment of the applicable fee for the Bidding Documents in the amount of **Fifteen Thousand Pesos (PHP 15,000.00)**. The DSWD shall allow the bidder to present its proof of payment for the fees in person.

6. The DSWD will hold a Pre-Bid Conference on **17 November 2021, 03:30 PM** at **Procurement Management Service (PMS) Conference Room, 2/F Mahusay Building, DSWD Central Office, IBP Road, Constitution Hills, Quezon City** and/or through video conferencing or webcasting **via google meet**, which shall be open to prospective bidders.
7. Bids must be duly received by the BAC Secretariat through manual submission at the office address indicated below, on or before **01 December 2021, 09:00 AM**. Late bids shall not be accepted.
8. All Bids must be accompanied by a bid security in any of the acceptable forms and in the amount stated in **ITB** Clause 14.
9. Bid opening shall be on **01 December 2021, 10:30 AM** at the **PMS Conference Room, 2/F Mahusay Building, DSWD Central Office, IBP Road, Constitution Hills, Quezon City** and/or through video conferencing **via google meet**. Bids will be opened in the presence of the bidders' representatives who choose to attend the activity.
10. To facilitate the immediate implementation of the procurement of this Project, the DSWD shall proceed with the conduct of Early Procurement Activities (EPA), pursuant to Section 7.6 of the 2016 Revised IRR of RA 9184, Section 19 of the General Provisions of the NEP FY 2022 and Government Procurement Policy Board (GPPB) Resolution No. 14-2019 dated 17 July 2019
11. The DSWD reserves the right to reject any and all bids, declare a failure of bidding, or not award the contract at any time prior to contract award in accordance with Sections 35.6 and 41 of the 2016 revised IRR of RA No. 9184, without thereby incurring any liability to the affected bidder or bidders.
12. For further information, please refer to:

THE CHAIRPERSON

DSWD Bids and Awards Committee

c/o BAC Secretariat

2/F Mahusay Building, DSWD Central Office

IBP Road, Constitution Hills, Quezon City

Email Address: bacsec@dswd.gov.ph

Telephone Nos.: (02) 8931-8101 to 07 local 10090 or 10097

Fax No.: (02) 8951-7116

13. You may visit the following websites:

For downloading of Bidding Documents: www.philgeps.gov.ph or www.dswd.gov.ph

08 November 2021

(Original Signed)
NOEL M. MACALALAD
Assistant Secretary and
Chairperson, Bids and Awards Committee

Section II. Instructions to Bidders

1. Scope of Bid

The Procuring Entity, **DSWD** wishes to receive Bids for the **Subscription to a Complete Hyper Converged Infrastructure Platform Solution for DSWD-Pantawid Information Systems and Services**, with identification number **ITB No. GOP/21-DSWD-043**.

The Procurement Project (referred to herein as “Project”) is composed of **one (1) lot**, the details of which are described in Section VII (Technical Specifications).

2. Funding Information

2.1. The GOP through the source of funding as indicated below for **NEP FY 2022** in the amount of **Twenty-One Million Pesos (PHP 21,000,000.00)**.

2.2. The source of funding is:

a. NGA, the National Expenditure Program.

3. Bidding Requirements

The Bidding for the Project shall be governed by all the provisions of RA No. 9184 and its 2016 revised IRR, including its Generic Procurement Manuals and associated policies, rules and regulations as the primary source thereof, while the herein clauses shall serve as the secondary source thereof.

Any amendments made to the IRR and other GPPB issuances shall be applicable only to the ongoing posting, advertisement, or **IB** by the BAC through the issuance of a supplemental or bid bulletin.

The Bidder, by the act of submitting its Bid, shall be deemed to have verified and accepted the general requirements of this Project, including other factors that may affect the cost, duration and execution or implementation of the contract, project, or work and examine all instructions, forms, terms, and project requirements in the Bidding Documents.

4. Corrupt, Fraudulent, Collusive, and Coercive Practices

The Procuring Entity, as well as the Bidders and Suppliers, shall observe the highest standard of ethics during the procurement and execution of the contract. They or through an agent shall not engage in corrupt, fraudulent, collusive, coercive, and obstructive practices defined under Annex “I” of the 2016 revised IRR of RA No. 9184 or other integrity violations in competing for the Project.

5. Eligible Bidders

5.1. Only Bids of Bidders found to be legally, technically, and financially capable will be evaluated.

- 5.2. Foreign ownership exceeding those allowed under the rules may participate pursuant to:
- i. When a Treaty or International or Executive Agreement as provided in Section 4 of the RA No. 9184 and its 2016 revised IRR allow foreign bidders to participate;
 - ii. Citizens, corporations, or associations of a country, included in the list issued by the GPPB, the laws or regulations of which grant reciprocal rights or privileges to citizens, corporations, or associations of the Philippines;
 - iii. When the Goods sought to be procured are not available from local suppliers; or
 - iv. When there is a need to prevent situations that defeat competition or restrain trade.
- 5.3. Pursuant to Section 23.4.1.3 of the 2016 revised IRR of RA No.9184, the Bidder shall have an SLCC that is at least one (1) contract similar to the Project the value of which, adjusted to current prices using the PSA's CPI, must be at least equivalent to:
- a. For the procurement of Non-expendable Supplies and Services: The Bidder must have completed a single contract that is similar to this Project, equivalent to at least fifty percent (50%) of the ABC.
- 5.4. The Bidders shall comply with the eligibility criteria under Section 23.4.1 of the 2016 IRR of RA No. 9184.

6. Origin of Goods

There is no restriction on the origin of goods other than those prohibited by a decision of the UN Security Council taken under Chapter VII of the Charter of the UN, subject to Domestic Preference requirements under **ITB** Clause 18.

7. Subcontracts

- 7.1. The Bidder may subcontract portions of the Project to the extent allowed by the Procuring Entity as stated herein, but in no case more than twenty percent (20%) of the Project.

The Procuring Entity has prescribed that:

- a. Subcontracting is not allowed.
- 7.2. Subcontracting of any portion of the Project does not relieve the Supplier of any liability or obligation under the Contract. The Supplier will be responsible for the acts, defaults, and negligence of any subcontractor, its agents, servants, or workmen as fully as if these were the Supplier's own acts, defaults, or negligence, or those of its agents, servants, or workmen.

8. Pre-Bid Conference

The Procuring Entity will hold a pre-bid conference for this Project on the specified date and time and either at its physical address and/or through videoconferencing/webcasting as indicated in paragraph 6 of the **IB**.

9. Clarification and Amendment of Bidding Documents

Prospective bidders may request for clarification on and/or interpretation of any part of the Bidding Documents. Such requests must be in writing and received by the Procuring Entity, either at its given address or through electronic mail indicated in the **IB**, at least ten (10) calendar days before the deadline set for the submission and receipt of Bids.

10. Documents comprising the Bid: Eligibility and Technical Components

- 10.1. The first envelope shall contain the eligibility and technical documents of the Bid as specified in **Section VIII (Checklist of Technical and Financial Documents)**.
- 10.2. The Bidder's SLCC as indicated in **ITB** Clause 5.3 should have been completed within **five (5) years** prior to the deadline for the submission and receipt of bids.
- 10.3. If the eligibility requirements or statements, the bids, and all other documents for submission to the BAC are in foreign language other than English, it must be accompanied by a translation in English, which shall be authenticated by the appropriate Philippine foreign service establishment, post, or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines. Similar to the required authentication above, for Contracting Parties to the Apostille Convention, only the translated documents shall be authenticated through an apostille pursuant to GPPB Resolution No. 13-2019 dated 23 May 2019. The English translation shall govern, for purposes of interpretation of the bid.

11. Documents comprising the Bid: Financial Component

- 11.1. The second bid envelope shall contain the financial documents for the Bid as specified in **Section VIII (Checklist of Technical and Financial Documents)**.
- 11.2. If the Bidder claims preference as a Domestic Bidder or Domestic Entity, a certification issued by DTI shall be provided by the Bidder in accordance with Section 43.1.3 of the 2016 revised IRR of RA No. 9184.
- 11.3. Any bid exceeding the ABC indicated in paragraph 1 of the **IB** shall not be accepted.
- 11.4. For Foreign-funded Procurement, a ceiling may be applied to bid prices provided the conditions are met under Section 31.2 of the 2016 revised IRR of RA No. 9184.

12. Bid Prices

- 12.1. Prices indicated on the Price Schedule shall be entered separately in the following manner:
- a. For Goods offered from within the Procuring Entity's country:
 - i. The price of the Goods quoted EXW (ex-works, ex-factory, ex-warehouse, ex-showroom, or off-the-shelf, as applicable);
 - ii. The cost of all customs duties and sales and other taxes already paid or payable;
 - iii. The cost of transportation, insurance, and other costs incidental to delivery of the Goods to their final destination; and
 - iv. The price of other (incidental) services, if any, listed in the **BDS**.
 - b. For Goods offered from abroad:
 - i. Unless otherwise stated in the **BDS**, the price of the Goods shall be quoted delivered duty paid (DDP) with the place of destination in the Philippines as specified in the **BDS**. In quoting the price, the Bidder shall be free to use transportation through carriers registered in any eligible country. Similarly, the Bidder may obtain insurance services from any eligible source country.
 - ii. The price of other (incidental) services, if any, as listed in the **BDS**.

13. Bid and Payment Currencies

- 13.1. For Goods that the Bidder will supply from outside the Philippines, the bid prices may be quoted in the local currency or tradeable currency accepted by the BSP at the discretion of the Bidder. However, for purposes of bid evaluation, Bids denominated in foreign currencies, shall be converted to Philippine currency based on the exchange rate as published in the BSP reference rate bulletin on the day of the bid opening.
- 13.2. Payment of the contract price shall be made in:
- a. Philippine Pesos.

14. Bid Security

- 14.1. The Bidder shall submit a Bid Securing Declaration or any form of Bid Security in the amount indicated in the **BDS**, which shall be not less than the percentage of the ABC in accordance with the schedule in the **BDS**.
- 14.2. The Bid and bid security shall be valid until **One Hundred Twenty (120) calendar days from the date of opening of bids**. Any Bid not accompanied

by an acceptable bid security shall be rejected by the Procuring Entity as non-responsive.

15. Sealing and Marking of Bids

Each Bidder shall submit one copy of the first and second components of its Bid.

The Procuring Entity may request additional hard copies and/or electronic copies of the Bid. However, failure of the Bidders to comply with the said request shall not be a ground for disqualification.

If the Procuring Entity allows the submission of bids through online submission or any other electronic means, the Bidder shall submit an electronic copy of its Bid, which must be digitally signed. An electronic copy that cannot be opened or is corrupted shall be considered non-responsive and, thus, automatically disqualified.

16. Deadline for Submission of Bids

16.1. The Bidders shall submit on the specified date and time and either at its physical address or through online submission as indicated in paragraph 7 of the **IB**.

17. Opening and Preliminary Examination of Bids

17.1. The BAC shall open the Bids in public at the time, on the date, and at the place specified in paragraph 9 of the **IB**. The Bidders' representatives who are present shall sign a register evidencing their attendance. In case videoconferencing, webcasting or other similar technologies will be used, attendance of participants shall likewise be recorded by the BAC Secretariat.

In case the Bids cannot be opened as scheduled due to justifiable reasons, the rescheduling requirements under Section 29 of the 2016 revised IRR of RA No. 9184 shall prevail.

17.2. The preliminary examination of bids shall be governed by Section 30 of the 2016 revised IRR of RA No. 9184.

18. Domestic Preference

18.1. The Procuring Entity will grant a margin of preference for the purpose of comparison of Bids in accordance with Section 43.1.2 of the 2016 revised IRR of RA No. 9184.

19. Detailed Evaluation and Comparison of Bids

19.1. The Procuring BAC shall immediately conduct a detailed evaluation of all Bids rated "*passed*," using non-discretionary pass/fail criteria. The BAC shall consider the conditions in the evaluation of Bids under Section 32.2 of the 2016 revised IRR of RA No. 9184.

- 19.2. If the Project allows partial bids, bidders may submit a proposal on any of the lots or items, and evaluation will be undertaken on a per lot or item basis, as the case maybe. In this case, the Bid Security as required by **ITB** Clause 15 shall be submitted for each lot or item separately.
- 19.3. The descriptions of the lots or items shall be indicated in **Section VII (Technical Specifications)**, although the ABCs of these lots or items are indicated in the **BDS** for purposes of the NFCC computation pursuant to Section 23.4.2.6 of the 2016 revised IRR of RA No. 9184. The NFCC must be sufficient for the total of the ABCs for all the lots or items participated in by the prospective Bidder.
- 19.4. The Project shall be awarded as follows:

Option 1 – One Project having several items that shall be awarded as one contract.
- 19.5. Except for bidders submitting a committed Line of Credit from a Universal or Commercial Bank in lieu of its NFCC computation, all Bids must include the NFCC computation pursuant to Section 23.4.1.4 of the 2016 revised IRR of RA No. 9184, which must be sufficient for the total of the ABCs for all the lots or items participated in by the prospective Bidder. For bidders submitting the committed Line of Credit, it must be at least equal to ten percent (10%) of the ABCs for all the lots or items participated in by the prospective Bidder.

20. Post-Qualification

- 20.1. Within a non-extendible period of five (5) calendar days from receipt by the Bidder of the notice from the BAC that it submitted the Lowest Calculated Bid, the Bidder shall submit its latest income and business tax returns filed and paid through the BIR Electronic Filing and Payment System (eFPS) and other appropriate licenses and permits required by law and stated in the **BDS**.

21. Signing of the Contract

- 21.1. The documents required in Section 37.2 of the 2016 revised IRR of RA No. 9184 shall form part of the Contract. Additional Contract documents are indicated in the **BDS**.

Section III. Bid Data Sheet

Bid Data Sheet

ITB Clause							
5.3	<p>For this purpose, contracts similar to the Project shall be:</p> <ol style="list-style-type: none"> a. Subscription/ Deployment/ Procurement/ Acquisition/ Supply and Delivery of hyper converged infrastructure solutions. b. completed within five (5) years prior to the deadline for the submission and receipt of bids. 						
7.1	Subcontracting is not allowed.						
12	The price of the Goods shall be quoted DDP at the delivery site indicated in Section VI (Schedule of Requirements) or the applicable International Commercial Terms (INCOTERMS) for this Project.						
14.1	<p>The bid security shall be in the form of a Bid Securing Declaration, or any of the following forms and amounts:</p> <ol style="list-style-type: none"> a. The amount of not less than PHP 420,000.00 if bid security is in cash, cashier's/manager's check, bank draft/guarantee or irrevocable letter of credit; or b. The amount of not less than PHP 1,050,000.00 if bid security is in Surety Bond. 						
15	Each Bidder shall submit one (1) original and one (1) copy of the first and second components of its Bid. Forms provided in Section IX (Bidding Forms) must be completed without any alterations to their format, and no substitute form shall be accepted.						
19.3	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Particulars</th> <th style="text-align: center;">Quantity</th> <th style="text-align: center;">ABC <i>(in PHP)</i></th> </tr> </thead> <tbody> <tr> <td>Subscription to a Complete Hyper Converged Infrastructure Platform Solution for DSWD-Pantawid Information Systems and Services</td> <td style="text-align: center;">1 lot</td> <td style="text-align: right;">21,000,000.00</td> </tr> </tbody> </table>	Particulars	Quantity	ABC <i>(in PHP)</i>	Subscription to a Complete Hyper Converged Infrastructure Platform Solution for DSWD-Pantawid Information Systems and Services	1 lot	21,000,000.00
Particulars	Quantity	ABC <i>(in PHP)</i>					
Subscription to a Complete Hyper Converged Infrastructure Platform Solution for DSWD-Pantawid Information Systems and Services	1 lot	21,000,000.00					
20.1	<p>The Lowest Calculated Bid (LCB) or Single Calculated Bid (SCB), as the case may be, shall submit the following additional documents (<i>in original form or certified true copy or as specified</i>) during the Post-Qualification Stage:</p> <ol style="list-style-type: none"> 1) Latest income tax returns (ITR) are those covering the immediately preceding year while latest business tax returns (BTR) are those filed and paid for the last six (6) months preceding the date of bid submission and 						

	<p>through the Electronic Filing and Payment System (eFPS) of the BIR. BTR refers to the Value Added Tax (VAT) or Percentage Tax per BIR Revenue Regulation No. 03-2005.</p> <ol style="list-style-type: none"> 2) Updated Certificate of PhilGEPS Registration (Platinum Membership); 3) Original and duly notarized certification that the Service Provider has been in the business of providing IT manage services for at least five (5) years; 4) Original and duly notarized certification that the Service Provider will provide the DSWD all the software, hardware and other needed equipment to complete the solution required (including cabling, consumable materials and labor and civil works, etc.); 5) Original and duly notarized certification that the Service Provider will provide technical support, troubleshooting and issue resolution services; 6) Original and duly notarized certification that the Service Provider will provide necessary warranties for all active devices for the span of the contract and with a 24/7 and 4 to 8 hours' response time depending on the location; 7) Original and duly notarized certification that the Service Provider will deploy the complete solution infrastructure system with an optimal setting, based on industry's best practices; <ul style="list-style-type: none"> - Implementation of a solution must be directly handled by the Vendor/Principal in collaboration with the Service Provider. 8) Manufacturer's certification of support to provide warranties and services of the offered products: <ul style="list-style-type: none"> - Manufacturer is ISO 9001 certified; - Manufacturer is ISO 14001 certified; 9) Original and duly notarized certification that the Service Provider has at least three (3) installed based customer references (for site visit during post qualification) and must be the same brand of equipment being offered; 10) Certification that the Service Provider or the Principal have at least three (3) local vendor certified support engineers capable of supporting the products being offered. Submit Curriculum Vitae and Trainings; 11) Certification and other credentials (Curriculum Vitae and Training Certificates) of at least two (2) Certified Implementation Personnel for the Hyper-converged Servers; 12) Manufacturing certificate issued by the Principal/Manufacturer to ensure that the solution/ hardware is genuinely manufactured and not an interim solution from third (3rd) party;
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	<p>13) Manufacturing certificate issued by the Principal/Manufacturer to ensure that the solution/hardware contain dedicated hardware module for inline data deduplication; and</p> <p>14) Manufacturing certificate issued by the Principal/Manufacturer to ensure that the solution/virtualization module has Live motion VM migration functionality and licenses are included.</p>
21.1	No further instructions.

Section IV. General Conditions of Contract

1. **Scope of Contract**

This Contract shall include all such items, although not specifically mentioned, that can be reasonably inferred as being required for its completion as if such items were expressly mentioned herein. All the provisions of RA No. 9184 and its 2016 revised IRR, including the Generic Procurement Manual, and associated issuances, constitute the primary source for the terms and conditions of the Contract, and thus, applicable in contract implementation. Herein clauses shall serve as the secondary source for the terms and conditions of the Contract.

This is without prejudice to Sections 74.1 and 74.2 of the 2016 revised IRR of RA No. 9184 allowing the GPPB to amend the IRR, which shall be applied to all procurement activities, the advertisement, posting, or invitation of which were issued after the effectivity of the said amendment.

Additional requirements for the completion of this Contract shall be provided in the **Special Conditions of Contract (SCC)**.

2. **Advance Payment and Terms of Payment**

2.1. Advance payment of the contract amount is provided under Annex “D” of the revised 2016 IRR of RA No. 9184.

2.2. The Procuring Entity is allowed to determine the terms of payment on the partial or staggered delivery of the Goods procured, provided such partial payment shall correspond to the value of the goods delivered and accepted in accordance with prevailing accounting and auditing rules and regulations. The terms of payment are indicated in the **SCC**.

3. **Performance Security**

Within ten (10) calendar days from receipt of the Notice of Award by the Bidder from the Procuring Entity but in no case later than prior to the signing of the Contract by both parties, the successful Bidder shall furnish the performance security in any of the forms prescribed in Section 39 of the 2016 revised IRR of RA No. 9184.

4. **Inspection and Tests**

The Procuring Entity or its representative shall have the right to inspect and/or to test the Goods to confirm their conformity to the Project specifications at no extra cost to the Procuring Entity in accordance with the Generic Procurement Manual. In addition to tests in the **SCC**, **Section IV (Technical Specifications)** shall specify what inspections and/or tests the Procuring Entity requires, and where they are to be conducted. The Procuring Entity shall notify the Supplier in writing, in a timely manner, of the identity of any representatives retained for these purposes.

All reasonable facilities and assistance for the inspection and testing of Goods, including access to drawings and production data, shall be provided by the Supplier to the authorized inspectors at no charge to the Procuring Entity.

5. Warranty

- 5.1. In order to assure that manufacturing defects shall be corrected by the Supplier, a warranty shall be required from the Supplier as provided under Section 62.1 of the 2016 revised IRR of RA No. 9184.
- 5.2. The Procuring Entity shall promptly notify the Supplier in writing of any claims arising under this warranty. Upon receipt of such notice, the Supplier shall, repair or replace the defective Goods or parts thereof without cost to the Procuring Entity, pursuant to the Generic Procurement Manual.

6. Liability of the Supplier

The Supplier's liability under this Contract shall be as provided by the laws of the Republic of the Philippines.

If the Supplier is a joint venture, all partners to the joint venture shall be jointly and severally liable to the Procuring Entity.

Section V. Special Conditions of Contract

Special Conditions of Contract

GCC Clause	
1	<p>Delivery and Documents –</p> <p>For purposes of the Contract, “EXW,” “FOB,” “FCA,” “CIF,” “CIP,” “DDP” and other trade terms used to describe the obligations of the parties shall have the meanings assigned to them by the current edition of INCOTERMS published by the International Chamber of Commerce, Paris. The Delivery terms of this Contract shall be as follows:</p> <p><i>For Goods supplied from abroad:</i> The delivery terms applicable to the Contract are DDP delivered as indicated in Section VI (Schedule of Requirements). In accordance with INCOTERMS.</p> <p><i>For Goods supplied from within the Philippines:</i> The delivery terms applicable to this Contract are as indicated in Section VI (Schedule of Requirements). Risk and title will pass from the Supplier to the Procuring Entity upon receipt and final acceptance of the Goods at their final destination.</p> <p>Delivery of the Goods shall be made by the Supplier in accordance with the terms specified in Section VI (Schedule of Requirements).</p> <p>For purposes of this Clause the Procuring Entity’s Representative at the Project Site is defined in Section VI (Schedule of Requirements).</p>
	<p>Incidental Services –</p> <p>The Supplier is required to provide all additional services, if any, specified in Section VI. Schedule of Requirements.</p> <p>The Contract price for the Goods shall include the prices charged by the Supplier for incidental services and shall not exceed the prevailing rates charged to other parties by the Supplier for similar services.</p>
	<p>Packaging –</p> <p>The Supplier shall provide such packaging of the Goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in this Contract. The packaging shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packaging case size and weights shall take into consideration, where appropriate, the remoteness of the Goods’ final destination and the absence of heavy handling facilities at all points in transit.</p>

The packaging, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the Contract, including additional requirements, if any, specified below, and in any subsequent instructions ordered by the Procuring Entity.

The outer packaging must be clearly marked on at least four (4) sides as follows:

Name of the Procuring Entity

Name of the Supplier

Contract Description

Final Destination

Gross weight

Any special lifting instructions

Any special handling instructions

Any relevant HAZCHEM classifications

A packaging list identifying the contents and quantities of the package is to be placed on an accessible point of the outer packaging if practical. If not practical the packaging list is to be placed inside the outer packaging but outside the secondary packaging.

Transportation –

Where the Supplier is required under Contract to deliver the Goods CIF, CIP, or DDP, transport of the Goods to the port of destination or such other named place of destination in the Philippines, as shall be specified in this Contract, shall be arranged and paid for by the Supplier, and the cost thereof shall be included in the Contract Price.

Where the Supplier is required under this Contract to transport the Goods to a specified place of destination within the Philippines, defined as the Project Site, transport to such place of destination in the Philippines, including insurance and storage, as shall be specified in this Contract, shall be arranged by the Supplier, and related costs shall be included in the contract price.

Where the Supplier is required under Contract to deliver the Goods CIF, CIP or DDP, Goods are to be transported on carriers of Philippine registry. In the event that no carrier of Philippine registry is available, Goods may be shipped by a carrier which is not of Philippine registry provided that the Supplier obtains and presents to the Procuring Entity certification to this effect from the nearest Philippine consulate to the port of dispatch. In the event that carriers of Philippine registry are available but their schedule delays the Supplier in its performance of this Contract the period from when the Goods were first ready for shipment and the actual date of shipment the period of delay will be considered force majeure.

The Procuring Entity accepts no liability for the damage of Goods during transit other than those prescribed by INCOTERMS for DDP deliveries. In the case of Goods supplied from within the Philippines or supplied by domestic

	Suppliers risk and title will not be deemed to have passed to the Procuring Entity until their receipt and final acceptance at the final destination.
	<p>Intellectual Property Rights –</p> <p>The Supplier shall indemnify the Procuring Entity against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the Goods or any part thereof.</p>
2.2	The terms of payment shall be in accordance with Section VI (Schedule of Requirements).
4	The DSWD-Inspection Committee, in cooperation with the Information and Communications Technology Management Service (ICTMS) and Procurement Management Service (PMS), shall inspect the goods/services and conduct tests for the compliance with the required technical specifications prior to deployment.

Section VI. Schedule of Requirements

Subscription to a Complete Hyper Converged Infrastructure Platform Solution for DSWD-Pantawid Information Systems and Services

Components	Quantity
Provisioning of a Hyper-Converged Infrastructure Platform solution for DSWD Critical Application A. Primary Cluster Component B. Disaster Recovery Cluster Component	5 units 5 units
Installation, Configuration, Migration, Commissioning and Testing	1 lot
On-Site Technical Support Engineer	1 lot
Monitoring device and mobile data plan for one (1) administrator	
Full documentation of the Solution, Technology and Training, Consolidation of Weekly and Monthly reports, Project Implementation Reports	1 lot

A. Timelines/ Schedule of Deliverables / Payment Schedule

- Implementation: Sixty (60) calendar days
- Initial implementation starts upon receipt of Notice to Proceed (NTP)
- Subscription, Provisioning of Equipment, Warranties and Service Level Agreement (SLA): Nine (9) months

Project Stage	Expected Deliverables	Milestone	Timelines	Amount to be Paid (in PHP)
Implementation Stage (Start of Service Provider's Coverage)	Kick-Off Meeting and Inception Report <i>Documents to be submitted:</i> 1. Inception Report 2. Approved Implementation Plan by the ICTMS Implementation Team 3. WBS 4. Project Timetable and schedule 5. Project Team Composition 6. Change Request agreement (if applicable)	1	15 calendar days from NTP	10% of Total Contract Price (TCP)

	<p>Delivery of ICT Equipment Hyper Converged Platform and Other Devices and Services to DSWD CO and DR sites, including Setup, Configuration, Testing and Turnover</p> <p><i>Documents to be submitted:</i></p> <ol style="list-style-type: none"> 1. Full delivery of equipment per site Delivery Receipts or if applicable, latest inventory of existing previously deployed hardware by current provider 2. Submission of Software License Certificate 3. End-user Acceptance Certificate 4. Inspection Committee Report 5. Module Completion Certification from End-user 	2	25 calendar days from NTP	30% of TCP
	<p>Training, Technology Transfer, Submission of Full Documentation and Closing/ Termination of the Implementation</p> <p><i>Documents to be submitted:</i></p> <ol style="list-style-type: none"> 1. Training Syllabus 2. Training documents and Certificates 3. Terminal Report 4. Complete Project Documentation 	3	30 calendar days from NTP or can be supplemented by training vouchers	10% of TCP
<p>Subscription Checkpoints</p>	<p>First Checkpoint (First Quarter after Successful Implementation)</p> <p><i>Documents to be submitted:</i></p> <ul style="list-style-type: none"> ● On-Site Technical Support Engineer Quarterly report <ul style="list-style-type: none"> ○ Maintenance Activity Report ○ IMR and issue resolution reports 	4	120 calendar days from NTP (30 calendar days implementation + 90 calendar days)	20% of TCP

	<ul style="list-style-type: none"> ○ Utilization Report ● Certificate of Satisfactory Service Rendered ● Certificate of Quarterly Subscription Completion 			
	<p>Second Checkpoint (Second Quarter after Successful Implementation)</p> <p><i>Documents to be submitted:</i></p> <ul style="list-style-type: none"> ● On-Site Technical Support Engineer Quarterly report <ul style="list-style-type: none"> ○ Maintenance Activity Report ○ IMR and issue resolution reports ○ Utilization Report ● Certificate of Satisfactory Service Rendered ● Certificate of Quarterly Subscription Completion 	5	210 calendar days from NTP (120 calendar days implementation + 90 calendar days)	20% of TCP
	<p>Third and Last Checkpoint (Third Quarter after Successful Implementation)</p> <p><i>Documents to be submitted:</i></p> <ul style="list-style-type: none"> ● On-Site Technical Support Engineer Quarterly report <ul style="list-style-type: none"> ○ Maintenance Activity Report ○ IMR and issue resolution reports ○ Utilization Report ● Certificate of Satisfactory Service Rendered ● Certificate of Quarterly Subscription Completion 	6	300 calendar days from NTP (210 calendar days implementation + 90 calendar days)	10% of TCP

Note: Please take note for Milestone 2, if the incumbent Service Provider is the winning bidder, the contract should include the provision to accept the certified true copy of the previous Delivery Receipt of hardware and software delivered and still usable for the project. The End-user must all provide certification that the currently deployed hardware and software are still usable and applicable to the current deployment.

B. Delivery Site*

The winning bidder must deliver the IT Software and Licenses not more than sixty (60) calendar days after the issuance and receipt of the Notice to Proceed. IT Software, Hardware and Licenses must be delivered at:

DSWD Central Office
c/o Contract Monitoring Division
Procurement Management Service
IBP Road, Constitution Hills, Quezon City
**In coordination with the ICTMS*

Important Note:

All equipment provided by the winning Service Provider will not be owned by DSWD and will be returned to the Service Provider after the project coverage.

In case the service contract expires without a successor contract or project award, the Service Provider must surrender the data of DSWD into a working secure host as an interim hosting service for at least three (3) months to give ample time for DSWD to transfer the necessary data into a separate server without additional cost.

All data, information, databases and other data products will be owned by DSWD during and after the contract has expired. No access or copy of the datasets will be licensed for the use of the Service Provider during or after the project.

Name: _____

Legal Capacity: _____

Signature: _____

Duly authorized to sign the Bid for and behalf of: _____

Date: _____

Section VII. Technical Specifications

Technical Specifications

DSWD Specifications	Bidder's Specifications ¹
<p>Subscription of a Complete Hyper Converged Infrastructure Platform Solution for DSWD-Pantawid Information Systems and Services</p> <p>1. Project Scope</p> <p>1.1. The Infrastructure and Platform as a service solution must be a complete hyper converged hardware and virtualization solution.</p> <p>1.1.1. Planning, Designing, Installation, implementation services and support services for the whole project.</p> <p>1.1.1.1. Provisioning of Infrastructure as a Service solution for hardware and software solution.</p> <p>1.1.2. Hardware solutions must be a Hyper Converged Infrastructure Platform and must be compatible with existing hyper converged platforms being used to eliminate compatibility issues.</p> <p>1.1.3. Accommodate additional node clusters totaling 10 server nodes and in two cluster configurations.</p> <p>1.1.4. Includes Virtualization and orchestration solution, Backup and Clustering solution including needed licenses.</p> <p>1.1.5. Nine (9) months subscription: April to December 2022</p> <p>1.1.6. Provision of technical support engineers on-site for faster issue resolution.</p> <p>1.1.7. Provision of Service Level Agreement covering hardware warranty and support services.</p>	<p>Brand:</p> <p>Model:</p> <p>Detailed Specifications:</p>

¹ **IMPORTANT NOTE:** Detailed Specifications must be provided. Bidders must state here either “Comply” or “Not Comply” against each of the individual parameters of each Specification stating the corresponding performance parameter of the equipment offered. Statements of “Comply” or “Not Comply” must be supported by evidence in a Bidders Bid and cross-referenced to that evidence. Evidence shall be in the form of manufacturer’s un-amended sales literature, unconditional statements of specification and compliance issued by the manufacturer, samples, independent test data etc., as appropriate. A statement that is not supported by evidence or is subsequently found to be contradicted by the evidence presented will render the Bid under evaluation liable for rejection. A statement either in the Bidder's statement of compliance or the supporting evidence that is found to be false either during Bid evaluation, post-qualification or the execution of the Contract may be regarded as fraudulent and render the Bidder or supplier liable for prosecution subject to the applicable laws and issuances.

2. Project Deliverables

2.1. **Problems/Issues (1):** Existing Obsolete server, storage and network hardware.

2.1.1. **Desired Solution:** Subscription of Hyper Converged Infrastructure Platform Solution to host most of DSWD Pantawid Information Services with 2-cluster setup and an automatic failover solution:

2.1.1.1. A complete hyper converged Infrastructure solution (Compute, Memory, Storage, Network and Software Licenses)

2.1.1.1.1. Planning, Designing, Installation, Configuration, Testing and Implementation Services.

2.1.1.1.2. Migration of Application and other assistance services.

2.1.1.2. The solution must be 100% compatible with the EXISTING hyper converged platform of DSWD, that can automatically provision needed computing, memory, and storage and network connectivity solution when the need arises.

2.1.1.3. The solution must migrate all existing systems on the current platform and other systems that DSWD may decide to migrate into the platform later.

2.1.1.4. The solution must be able to provide ample amount of storage space for the whole operation of DSWD Critical IS Project.

2.1.1.5. DSWD existing equipment must be able to support the dynamic and agile demand of the critical programs and projects of the department.

2.1.1.6. DSWD existing equipment must have an automated backup solution integrated into the VM platform and not a separate solution.

2.1.1.7. DSWD hyper converged solution must protect it from data loss and must have a built-in, in-line encryption/deduplication hardware.

2.1.1.8. The proposed solution must be able to accommodate legacy servers as additional compute and memory

power when needed. Must include at least 5 licenses for this.

2.2. Problem/Issues (2): No existing Virtual Machine Management and Orchestration Solution

2.2.1. Desired Solution: The Proposed solution must have a “Built-in” Virtualization Solution that works with the HCI Platform should be included on the Solution:

- 2.2.1.1. DSWD’s existing Hyper-V system must be migrated to a new VM system that is compatible with existing hyper converged system.
- 2.2.1.2. DSWD must be able provide single management console for all hyper converged system existing and the one to be proposed.
- 2.2.1.3. The newly proposed platform solution must be able to automate VM provisioning, cloning, relocation, moving, copying and backup in either local or remote cluster/site.
- 2.2.1.4. The newly proposed platform solution must be able to do copying, cloning, live migration and backup of VM without stopping or shutting down production VMs.
- 2.2.1.5. VM moving from one host to another must be very fast and in at least below 10 seconds only. Must be able to do this without downtimes and loss of productivity.
- 2.2.1.6. Virtual Machine Management
 - 2.2.1.6.1. Must have a single management console for infrastructure operation and VM management.
 - 2.2.1.6.2. It must be 100% compatible with the existing VM management.
 - 2.2.1.6.3. The solution must be able to provide a very fast Cloning system that can be done within 5 minutes.
 - 2.2.1.6.4. The solution must have Licenses for the VMotion functionality or similar technology (moving VM to

<p>other hosts/clusters without downtime).</p> <p>2.2.1.6.5. DSWD system ranges from 100gb to 4tB in size</p> <p>2.2.1.6.6. VM can be considered for cloning, copying or moving.</p> <p>2.2.1.6.7. VM must be able to be cloned without system shutdown.</p> <p>2.2.1.6.8. Moving must be done locally and remotely.</p> <p>2.2.1.6.9. Moving of VM between Data Centers includes migrating the storage of the VM between the Data Centers.</p> <p>2.2.1.6.10. Remote location means a remote datacenter or field office.</p> <p>2.2.1.6.11. The solution must be able to move a VM in remote datacenter within 5 minutes.</p> <p>2.2.1.6.12. The solution must be able to move any System/VM to and from any location or datacenter in less than five steps.</p> <p>2.2.1.6.13. The disruption or turning off production server must be limited to a few minutes during the “moving” procedure.</p> <p>2.3. Problems/Issues (3): Existing subscription resources must be maintained</p> <p>2.3.1. Desired Solution: Provisioning of Resources for Five (5) Server Nodes per Site</p> <p>2.3.1.1. The proposed solution must be 100% compatible with existing HCI deployed in DSWD:</p> <p>2.3.1.1.1. Must provide Hardware for at least ten (10) server nodes that are setup in two (2) clusters with five (5) server nodes each cluster.</p> <p>2.3.1.1.2. The solution must be able to provide effective storage efficiency using data Deduplication technique.</p> <p>2.3.1.1.3. The solution must be able to support additional computing and memory resources for operation needed by Pantawid Project.</p>	
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<p>2.3.1.1.4. The solution must be able to be integrated into the current management system for seamless integration of management and operation.</p> <p>2.3.1.1.5. The solution must be able to support existing capabilities of the current system such as;</p> <p>2.3.1.1.6. The solution must be able to augment its resources by providing additional compute, memory, and storage needs in minutes.</p> <p>2.3.1.1.7. The solution must also provide more value in terms of consuming less space, less power and cooling needs.</p> <p>2.3.1.1.8. Dedicated hardware functionality</p> <p> 2.3.1.1.8.1. The solution must have a dedicated hardware module for data Deduplication so that it won't affect the performance of the system by not using the CPUs.</p> <p> 2.3.1.1.8.2. The solution must use inline data Deduplication function for better performance.</p> <p> 2.3.1.1.8.3. The solution must have a dedicated hardware for inline Deduplication and compression for ALL DATA. Data size must be optimized in smaller blocks maximum of 8k per block to save data storage and improve performance.</p> <p> 2.3.1.1.8.4. Deduplication and compression must be able to turn on concurrently and is supported via hardware to achieve maximum efficiency.</p> <p> 2.3.1.1.8.5. The solution must not require any additional disk space to support any</p>	
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<p>data optimization functions such as dedup since this should be performed inline.</p> <p>2.3.1.1.9. The solution must also have WAN optimization technology to provide faster data transfer to and from remote locations.</p> <p>2.3.1.1.10. The solution must have at least dual processor with at least 48 cores total and at least 2.4ghz of processing power and at least 384 gb of memory per unit.</p> <p>2.3.1.1.11. The solution storage space must have at least 16tb. with RAID6.</p> <p>2.3.1.1.12. The solution must utilize SSD for cache and highly used data.</p> <p>2.3.1.1.13. The solution must utilize x86 platform.</p> <p>2.3.1.1.14. The solution must be able to run in a single or dual physical processor.</p> <p>2.3.1.1.15. The solution must be scalable and configurable that can be upgraded in one (1) compute node increments to allow granular scalability based on the cloud infrastructure requirements to reduce power consumption and license requirements.</p> <p>2.3.1.1.16. The solution storage must be configured with hardware RAID.</p> <p>2.3.1.1.17. The solution must be able to operate without interruption even after two (2) concurrent disk failure.</p> <p>2.3.1.1.18. The solution must utilize a hypervisor, bare-metal virtualization solution with centralized management that support core data services such as storage creation, backup, restore, clone and move for multiple locations.</p> <p>2.3.1.1.19. The solution must be able to cater for capacity to perform up to at least four (4) full backup a day for up to 2TB with an</p>	
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<p>online retention period of one (1) year.</p> <p>2.3.1.1.20. The solution must be able to provide a single management platform in managing all infrastructure (VMS, Servers, Nodes, Network, Storage). Any administrator from anywhere can view/ access/ manage their respective resources.</p> <p>2.3.1.1.21. The solution must be able to provide role-based access to be able to compartmentalize each user from each other and secure the servers of being illegally accessed by other users.</p> <p>2.3.1.1.22. The solution must be able to provide a Highly available setup with remote backup that can automatically fail-over when needed.</p> <p>2.3.1.1.23. The setup must be able to join an existing cluster/high availability setup of DSWD at the primary site and the solution must be able to compensate for the needed resources to be deployed on the remote site for perfect failover setup that can support all the primary site resources.</p> <p>2.4. Problems/Issues (4): No Existing Backup Solution Dedicated for Virtual Machine</p> <p>2.4.1. Desired Solution: Must have policy based backup solution built-in to the management platform:</p> <p>2.4.1.1. The solution must be able to cater for the capacity to perform up to at least four (4) full back-up a day for up to 2TB with an online retention period of one (1) year.</p> <p>2.4.1.2. The solution must be able to provide a highly available setup with a remote backup that can automatically fail-over when needed.</p> <p>2.4.1.3. The solution must be able to provide a very fast back-up system that can be done within seconds (existing platforms can do a back-up of a full VM in 6 seconds).</p>	
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<p>2.4.1.4. The solution must be able to execute concurrent back-up processes and restoration processes.</p> <p>2.4.1.5. The solution must be able to ensure that the back-up is 100% restorable.</p> <p>2.4.1.6. The solution must be able to back up the whole VM and not just a screenshot.</p> <p>2.4.1.7. The solution should be able to back up the whole system and/or VM to a remote site within 5 minutes.</p> <p>2.4.1.8. The solution back-up must be built-in with the system without additional external component or 3rd party software.</p> <p>2.4.1.9. The solution must be able to restore a back-up within minutes.</p> <p>2.4.1.10. Restoration must be done locally and remotely.</p> <p>2.5. Problems/Issues (5): Lack of Dedicated Hardware and Platform Support Engineer</p> <p>2.5.1. Desired Solution: Provisioning of on-site support engineer to co-manage the whole solution</p> <p>2.5.1.1. The dedicated on-site support engineer must be a license or certified support engineer of the solution being deployed.</p> <p>2.5.1.2. Must have at least three (3) years experience with the same solution setup.</p> <p>2.5.1.3. Must be on-site at least 3x a week during operational hours.</p> <p>2.5.1.4. Must be able to perform at least 24/7 remote support.</p> <p>2.6. Problems/Issues (6): Lack of Mobile Monitoring Device and Mobile Internet Plan for Systems Administrator</p> <p>2.6.1. Desired Solution: Provisioning of mobile computer for remote monitoring</p> <p>2.6.1.1. Provide one (1) mobile device for 24/7 remote monitoring to be used by one (1) DSWD IMD Systems Administrator in charge of the project.</p> <p>2.6.1.2. The device must be the latest unix-based operating system with the latest arm-based processor for ease of use.</p>	
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2.6.1.3. At least a 13” screen that has a battery life of more than 9 hours of use with one charging cycle per day.

2.6.1.4. Must have at least 8gb of RAM and 512gb of internal storage.

3. Project Implementation

3.1. The Service Provider must be able to deliver, setup, configure and turn over a working HCI Platform with at least five (5) server nodes in the Primary Site (Central Office) and at least five (5) server nodes in the Secondary Site (Disaster Recovery Site of DSWD).

3.1.1. The platform must be a working platform with a single point of management for all the server nodes and clusters.

3.1.2. The platform must be able to provide simple to complex management functionality like VM creation, configuration, orchestration, maintenance and back-up activities.

3.1.3. The platform must have built-in capabilities for back-up and VM live motion migration.

3.1.4. The platform must have a policy based built-in back-up solution.

3.2. The Service Provider must have a dedicated technical engineer on-site at least minimum of three (3) times a week during office hours and must provide remote sessions during the times they are not available on-site and during the not operational hours (6pm to 7am or 24/7 remotely).

3.3. Monitor device and mobile data plan for one (1) Administrator

3.3.1. Provision one (1) mobile device with unlimited data plan for monitoring purposes

3.4. The Service Provider must have a ticketing system to log the Technical Assistance (TA) requests and must follow the Service Level Agreement Issue resolution timeline.

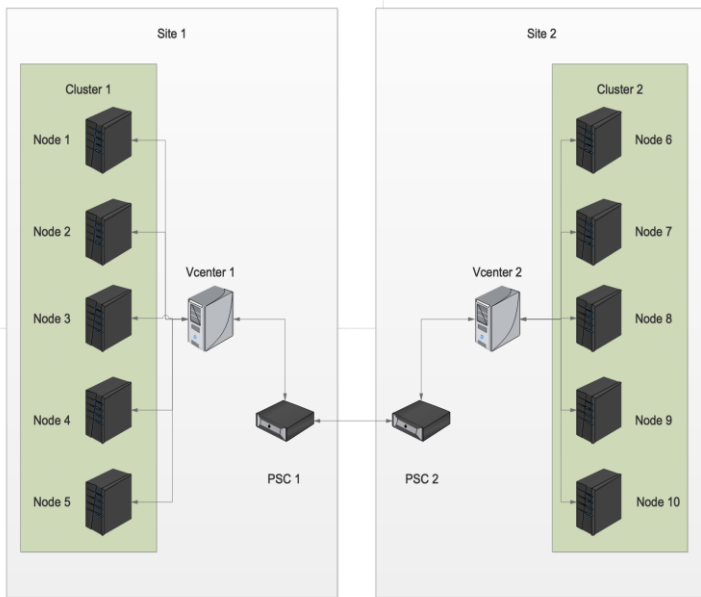
3.5. DSWD and the Service Provider must be co-managers of the system and both must have administrative access to the system management.

3.6. Only DSWD must have access to the content and data.

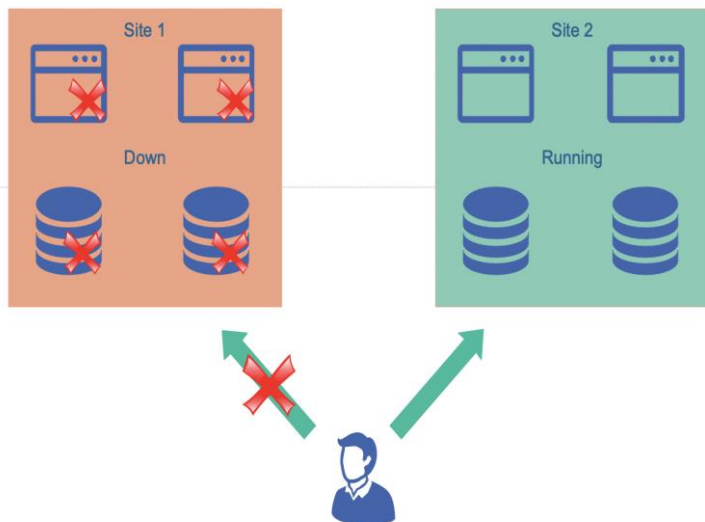
4. Solution Diagram

4.1. Hyper Converged Infrastructure Solution

4.1.1. Cluster Setup

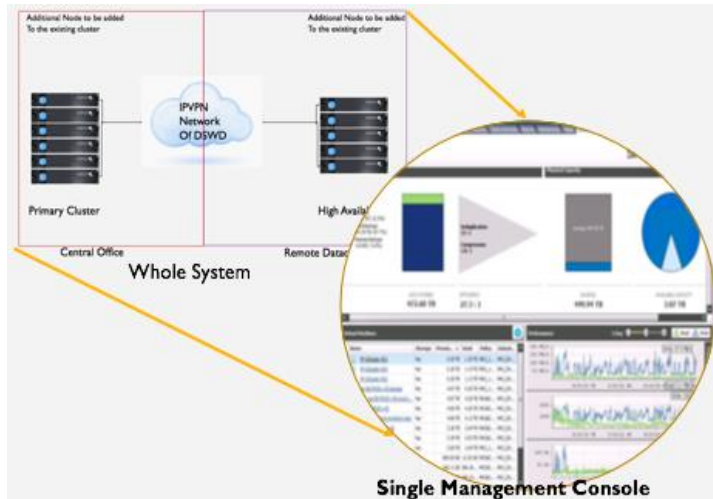


4.1.2. Failover setup



4.1.3. Single Management Console for HCI

The platform must only have a single management console that will be used to do all the management and operation. From hardware to VM and backup management.



Single Management Console should be achieved for ease of administration and management.

5. Equipment Specifications

5.1. Provisioning of a Hyper-Converged Infrastructure Platform solution for DSWD Critical Application

5.1.1. Primary Cluster Component

5.1.1.1. Primary server/node that is hosted on the Primary Site.

5.1.1.2. It must be 100% compatible with EXISTING DSWD HYPER CONVERGED platform.

5.1.1.3. Minimum specifications:

5.1.1.3.1. Must be able to join the existing DSWD cluster at Primary Site

5.1.1.3.2. One (1) x 2U server equipment

5.1.1.3.3. At least 2x physical processors with a total of 24 cores capacity each 2U

5.1.1.3.4. At least 17x1.2TB All flash SSD each

5.1.1.3.5. At least 384 GB Memory each

5.1.1.3.6. Highly specialized hardware for inline deduplication

5.1.1.3.7. Highly specialized hardware for WAN optimization

<ul style="list-style-type: none"> 5.1.1.3.8. Highly specialized hardware for LAN virtualization 5.1.1.3.9. Inclusive of specialized software specifically built for the hardware specified above: <ul style="list-style-type: none"> 5.1.1.3.9.1. Virtualization platform with Vmotion or equivalent technology 5.1.1.3.9.2. Complete Backup solution 5.1.1.3.9.3. Complete manage and control solution 5.1.1.4. All needed 10 Gbit Manage Network Switches, cables, sfc+, cabling, and other consumables. 5.1.2. Disaster Recovery Cluster Component <ul style="list-style-type: none"> 5.1.2.1. Server/node that is hosted on the DR Site 5.1.2.2. It must be 100% compatible with EXISTING DSWD HYPER CONVERGED platform 5.1.2.3. Minimum specifications: <ul style="list-style-type: none"> 5.1.2.3.1. Must be able to join the existing DSWD cluster at Primary Site 5.1.2.3.2. One (1) x 2U server equipment 5.1.2.3.3. At least 2x physical processors with a total of 24 cores capacity each 2U 5.1.2.3.4. At least 17x1.2TB All flash SSD each 5.1.2.3.5. At least 384 GB Memory each 5.1.2.3.6. Highly specialized hardware for inline deduplication 5.1.2.3.7. Highly specialized hardware for WAN optimization 5.1.2.3.8. Highly specialized hardware for LAN virtualization 5.1.2.3.9. Inclusive of specialized software specifically built for the hardware specified above: <ul style="list-style-type: none"> 5.1.2.3.9.1. Virtualization platform with Vmotion or equivalent technology 5.1.2.3.9.2. Complete Backup solution 5.1.2.3.9.3. Complete manage and control solution 5.1.2.4. All needed 10 Gbit Manage Network Switches, cables, sfc+, cabling, and other consumables. 	
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<p>5.2. On-site Technical Support Engineer/s</p> <p>5.2.1. At least 3x a week during operational hours</p> <p>5.2.2. At least 24/7 remote support</p> <p>5.2.3. Technical Support Engineer must have the following credentials:</p> <p>5.2.3.1. Certified Engineer by the hardware/software solution</p> <p>5.2.3.2. Must have at least three (3) years experience with the same solution setup</p> <p>5.2.3.3. Covering nine (9) months of paid subscription</p> <p>5.3. Monitoring device and mobile data plan for one (1) administrator</p> <p>5.3.1. Provide one (1) mobile device for monitoring purposes</p> <p>5.3.2. The device must be the latest unix-based operating system with the latest arm-based processor for ease of use.</p> <p>5.3.3. At least a 13” screen that has a battery life of more than 9 hours of use with one charging cycle per day.</p> <p>5.3.4. Must have at least 8gb of RAM and 512gb of internal storage.</p> <p>6. Proof of Concept</p> <p>6.1. The Proof of Concept (POC) should be conducted during the Post Evaluation activities to ensure that the proposed solution will really provide the needed solution being source out by the Department.</p> <p>6.1.1. <u>Note: If the incumbent is the one to be post qualified, this POC is no longer needed since they have their existing solution already deployed and being used by DSWD.</u></p> <p>6.2. The POC will need to use exact Pantawid Systems and Data as approved by the ICTMS Director.</p> <p>6.3. The POC will need to be done within 7 calendar days only (inclusive of setup and transfer of all Pantawid Data). If more than the required days, POC will automatically be considered failed.</p> <p>6.4. The POC will need to satisfy the following:</p> <p>6.4.1. Successful joining of new server nodes to the existing hyper converged cluster</p> <p>6.4.2. Successful integration of functions and management using single management console of the existing hyper converged system</p>	
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- 6.4.3. The POC will be conducted first in the central office and followed by another test at the Remote Data Center of DSWD
- 6.4.4. TWG will need to visit at least three (3) existing customers who are utilizing / using the solution being offered.
- 6.4.5. The POC will be conducted during the evaluation process.
- 6.4.6. See *Annex "A"* for the POC Matrix for Reference.

7. Qualification of Service Provider

- 7.1. The service provider must have been in the business of providing IT managed services for at least 5 years.
- 7.2. The service provider/supplier shall provision, DSWD of all the software, hardware and other needed equipment to complete the solution required (including cabling, consumable materials and labor and civil works, etc).
- 7.3. The service provider/supplier shall manage and provide technical support, troubleshooting and issue resolution services.
- 7.4. The service provider/supplier shall provide necessary warranties for all active devices for the span of the contract and with a 24/7 and 4 to 8 hours' response time depending on the location.
- 7.5. The service provider/supplier deploys the complete solution infrastructure system with an optimal setting, based on industry's best practices.
 - 7.5.1. Implementation of solution must be directly handled by the vendor/principal in collaboration with the service provider.
- 7.6. The service provider/supplier must provide manufacturer's certification of support to be able to provide warranties and services of the product they are offering.
 - 7.6.1. Manufacturer must be ISO 9001 certified
 - 7.6.2. Manufacturer must be ISO 14001 certified
- 7.7. Service Provider must provide at least three (3) installed based customer references for site visit during post qualification, must be the same brand of equipment being offered.
- 7.8. The service provider must have similar projects for each component. The components that requires similar experience is:
 - 7.8.1. Hyper converged Infrastructure solution deployment

<p>7.8.1.1. Certification and other credentials of at least two (2) Certified Implementation Personnel for the Hyper converged Servers.</p> <p>7.8.1.2. Must submit Manufacturing Certificate issued by the Principal/manufacturer to ensure that the solution/hardware is genuinely manufactured and not an interim solution from 3rd party.</p> <p>7.8.1.3. Must submit Manufacturing Certificate issued by the Principal/Manufacturer to ensure that the solution/hardware contain dedicated hardware module for inline data deduplication.</p> <p>7.8.1.4. Must submit Manufacturing Certificate issued by the Principal/Manufacturer to ensure that the solution/virtualization module has Live motion VM migration functionality and licenses are included.</p> <p>8. Service Level Agreement (SLA): Refer to Annex "B".</p>	
---	--

Name: _____

Legal Capacity: _____

Signature: _____

Duly authorized to sign the Bid for and behalf of: _____

Date: _____

Annex “A”

PROOF OF CONCEPT MATRIX

No.	Indicators	Pass or Fail	Remarks
1	The solution must be complete, totally integrated and must cover all functional and non-functional requirements of the project		
2	ICT infrastructure to be used should be dedicated for DSWD only		
3	The POC must be conducted only within seven (7) days		
The solution must be able to resolve the following issues of DSWD:			
4	<p>DSWD Existing Hyper Converged Platform Solution</p> <ul style="list-style-type: none"> • Successful joining of new server nodes to the existing hyper converged cluster <ul style="list-style-type: none"> ○ DSWD Central Office ○ DSWD Remote Data Center/ Cloud • Successful integration of functions and management using single management console of the existing hyper converged system 		
5	<p>Similar Project Site Visit</p> <p>At least two (2) similar project site visits</p>		

Annex “B”

SERVICE LEVEL AGREEMENT (SLA)

(This is just a draft SLA and must be revised and agreed upon by both parties before the contract is enacted)

Service Level Agreement (SLA) Introduction

This service level agreement (SLA) describes the levels of service that **Department of Social Welfare and Development** (‘the client’) will receive from _____ (‘the supplier’).

This SLA should be read alongside the IT support contract between the client and the supplier. Although the SLA covers key areas of the client’s Hyper-Converged Infrastructure, the support contract may include areas not covered by this SLA.

Purpose

The client depends on IT equipment, software and services (together: ‘the IT system’) that are provided, maintained and supported by the supplier. Some of these items are of critical importance to the business.

This service level agreement sets out what levels of availability and support the client is guaranteed to receive for specific parts of the IT system. It also explains what penalties will be applied to the supplier should it fail to meet these levels.

This SLA forms an important part of the contract between the client and the supplier. It aims to enable the two parties to work together effectively.

Scope Parties

This SLA is between:

The client:	The supplier:
Department of Social Welfare and Development (DSWD) IBP Road, Batasan Pambansa Complex, Constitution Hills, Quezon City Key contact: Information Management Bureau (IMB) [telephone / email]	

Dates and Reviews

This agreement begins on _____ and will run for a period of 12 months.

It may be reviewed at any point, by mutual agreement. It may also be reviewed if there are any changes to the client’s IT system.

Equipment, software and services covered

This SLA covers only the equipment, software and services in the table below. This list may be updated at any time, with agreement from both the client and supplier. Please note:

The supplier guarantees response times for all items listed in this section. The supplier guarantees uptime only for items with a ‘Y’ mark in the Covered for uptime? column.

These items have been assigned a priority level, from 1 (most important) to 3 (least important). The priority levels help determine the guaranteed uptime and response time.

Item type	Number of items	Priority	Covered Warranty? for
Primary and HA Hyper Converge Infrastructure (HCI) Located in _____ Data Center (_____)	4	1	Y
DR Hyper Converge Infrastructure (HCI) Located in IMB, DSWD Compound, Batasan Hills, Quezon City	4	1	Y
VMWare Virtualisation Platform with Simplivity Management Dashboard	1	1	Y
ITIL Service Management Systems	3	1	Y (software updates/upgrades)

Exclusions

This SLA is written in a spirit of partnership. The supplier will always do everything possible to rectify every issue in a timely manner.

However, there are a few exclusions. This SLA does not apply to:

Any equipment, software, services or other parts of the IT system not listed above^[1]. Software, equipment or services not purchased via and managed by the supplier

Additionally, this SLA does not apply when:

The problem has been caused by using equipment, software or service(s) in a way that is not recommended.^[1]The client has made unauthorized changes to the configuration or set up of affected equipment, software or services.

The client has prevented the supplier from performing required maintenance and update tasks.^[1]The issue has been caused by unsupported equipment, software or other services.

This SLA does not apply in circumstances that could be reasonably said to be beyond the supplier’s control. For instance: floods, war, earthquake, and other natural occurring disasters.^[1]This SLA also does not apply if the client is in breach of its contract with the supplier for any reason (e.g. late payment of fees).

Having said all that, the supplier should be helpful and accommodating at all times, and will do its absolute best to assist Department of Social Welfare and Development (DSWD) wherever possible.

Responsibilities Supplier Responsibilities

The supplier will provide and maintain the IT system used by the client.

The IT support contract between the supplier and the client includes full details of these responsibilities.

Additionally, the supplier will:

Ensure relevant software, services and equipment are available to the client in line with the uptime levels listed below.
Respond to support requests within the timescales listed below.
Take steps to escalate and resolve issues in an appropriate, timely manner. Maintain good communication with the client at all times.

Client Responsibilities

The client will use the supplier-provided IT system as intended.

The IT support contract between the supplier and the client includes full details of the IT system and its intended uses.

Additionally, the client will:

Notify the client of issues or problems in a timely manner.
Provide the supplier with access to equipment, software and services for the purposes of maintenance, updates and fault prevention.
Maintain good communication with the supplier at all times.

Guaranteed Uptime

Uptime Levels

In order to enable the client to do business effectively, the supplier guarantees that certain items will be available for a certain percentage of time.

These uptime levels apply to items in the Equipment, software and services covered table that show a tick in the Covered for uptime? column.

The level of guaranteed uptime depends on the priority level of each item:

Priority level	Guaranteed uptime
1	99.9%
2	99.5%
3	99%

Measurement and Penalties

Uptime is measured using supplier's automated systems, over each calendar month. It is calculated to the nearest minute, based on the number of minutes in the given month (for instance, a 31-day month contains 44,640 minutes).

If uptime for any item drops below the relevant threshold, a penalty will be applied in the form of a credit for the client.

This means the following month's fee payable by the client will be reduced on a sliding scale.

The level of penalty will be calculated depending on the number of hours for which the service was unavailable, minus the downtime permitted by the SLA:

Important notes:

Uptime penalties in any month are capped at 30% of the total monthly fee. Uptime measurements **exclude periods of routine maintenance**. These must be agreed between the supplier and client in advance.

Priority level	Penalty per hour (Pro-rated to the nearest minute)
1	2% of total monthly fee
2	1% of total monthly fee
3	0.5% of total monthly fee

Guaranteed Response Times

When the client raises a support issue with the supplier, the supplier promises to respond in a timely fashion.

Response times

The response time measures how long it takes the supplier to respond to a support request raised via the supplier's email, telephone, or mobile support system.

The supplier is deemed to have responded when it has replied to the client's initial request. This may be in the form of an email or telephone call, to either provide a solution or request further information.

Guaranteed response times depend on the priority of the item(s) affected and the severity of the issue. They are shown in this table:

		Issue severity (see Severity levels section, below)			
		Fatal	Severe	Medium	Minor
Item priority	1	15 minutes	15 minutes	30 minutes	60 minutes
	2	30 minutes	30 minutes	45 minutes	60 minutes
	3	60 minutes	60 minutes	75 minutes	90 minutes

Response times are measured from the moment the client submits a support request via the supplier’s email, telephone, or mobile support system.

Response times apply during standard working hours (8am — 6pm) only, unless the contract between the client and supplier specifically includes provisions for out of hours support.

Severity levels

The severity levels shown in the tables above are defined as follows:

Fatal: Complete degradation — all users and critical functions affected. Item or service completely unavailable.

Severe: Significant degradation — large number of users or critical functions affected.

Medium: Limited degradation — limited number of users or functions affected. Business processes can continue.

Minor: Small degradation — few users or one user affected. Business processes can continue.

Measurement and penalties

Response times are measured using the supplier’s call and email log, through the designated Support Engineer, who tracks all issues from initial reporting to resolution.^[1] It is vital the client raises every issue to the designated Support Engineer. If an issue is not raised in this way, the guaranteed response time does not apply to that issue.

If the supplier fails to meet a guaranteed response, a penalty will be applied in the form of a credit for the client.

This means the following month’s fee payable by the client will be reduced on a sliding scale.

The level of penalty will be calculated depending on the number of hours by which the supplier missed the response time, minus the downtime permitted by the SLA:

Priority level	Penalty per hour (Pro-rated to nearest minute)
1	5% of total monthly fee
2	2% of total monthly fee
3	1% of total monthly fee

Important notes:

Response time penalties in any month are capped at 50% of the total monthly fee. Response times are measured during working hours (8am — 6pm).

For instance, if an issue is reported at 5.30pm with a response time of 60 minutes, the supplier has until 8.30am the following day to respond.

Resolution Times

The supplier will always endeavour to resolve problems as swiftly as possible. It recognises that the client's computer systems are key to its business and that any downtime can cost money.

However, the supplier is unable to provide guaranteed resolution times. This is because the nature and causes of problems can vary enormously.

For instance, it may be possible to resolve a fatal server issue in minutes, simply by restarting the server. But if a server fails due to disk error or a hardware fault (also classed as a fatal issue) it may take much longer to get back up and running.

In all cases, the supplier will make its best efforts to resolve problems as quickly as possible. It will also provide frequent progress reports to the client.

Rights of Termination

The supplier recognizes that it provides services that are critical to the client's business.

If the supplier consistently fails to meet the service levels described in this document, the client may terminate its entire contract with the supplier, with no penalty.

This right is available to the client if the supplier fails to meet these service levels more than five times in any single calendar month.

Signatures

This service level agreement is agreed as part of the IT support contract between “**Department of Social Welfare and Development**” and **service provider**:

Signed on behalf of the client:

Name: [Name of Representative in ICTMS]

Position: [Position and Role of Representative in ICTMS]

Date: [Date Signed]

Signed on behalf of the supplier:

Name: .

Position: Project Manager

Date: [Date Signed]

Section VIII. Checklist of Technical and Financial Documents

Checklist of Technical and Financial Documents

I. TECHNICAL COMPONENT ENVELOPE

Class “A” Documents

Legal Documents

- (a) Valid PhilGEPS Registration Certificate (Platinum Membership) (all pages);
or
- (b) Registration certificate from Securities and Exchange Commission (SEC), Department of Trade and Industry (DTI) for sole proprietorship, or Cooperative Development Authority (CDA) for cooperatives or its equivalent document,
and
- (c) Mayor’s or Business permit issued by the city or municipality where the principal place of business of the prospective bidder is located, or the equivalent document for Exclusive Economic Zones or Areas;
and
- (d) Tax clearance per E.O. No. 398, s. 2005, as finally reviewed and approved by the Bureau of Internal Revenue (BIR).

Technical Documents

- (e) Statement of the prospective bidder of all its ongoing government and private contracts, including contracts awarded but not yet started, if any, whether similar or not similar in nature and complexity to the contract to be bid; **and**
- (f) Statement of the bidder’s Single Largest Completed Contract (SLCC) similar to the contract to be bid, except under conditions provided for in Sections 23.4.1.3 and 23.4.2.4 of the 2016 revised IRR of RA No. 9184, within the relevant period as provided in the Bidding Documents; **and**
- (g) Original copy of Bid Security. If in the form of a Surety Bond, submit also a certification issued by the Insurance Commission;
or
Original copy of Notarized Bid Securing Declaration; **and**
- (h) Conformity with the Technical Specifications and Schedule of Requirements, which may include production/delivery schedule, manpower requirements, and/or after-sales/parts, if applicable; **and**
- (i) Original duly signed Omnibus Sworn Statement (OSS);
and Original Notarized Secretary’s Certificate in case of a corporation, partnership, or cooperative; or Original Special Power of Attorney in case of a single proprietorship; or Original Special Power of Attorney of all members of the joint venture giving full power and authority to its officer to sign the OSS and do acts to represent the Bidder.

Financial Documents

- (j) The Supplier’s audited financial statements, showing, among others, the Supplier’s total and current assets and liabilities, stamped “received” by the BIR or its duly accredited and authorized institutions, for the preceding calendar year which should not be earlier than two (2) years from the date of bid submission; **and**

- (k) The prospective bidder's computation of Net Financial Contracting Capacity (NFCC);
or
A committed Line of Credit from a Universal or Commercial Bank in lieu of its NFCC computation.

Class "B" Documents

- (l) If applicable, a duly signed joint venture agreement (JVA) in case the joint venture is already in existence;
or
duly notarized statements from all the potential joint venture partners stating that they will enter into and abide by the provisions of the JVA in the instance that the bid is successful.

II. FINANCIAL COMPONENT ENVELOPE

- (m) Original of duly signed and accomplished Financial Bid Form; **and**
- (n) Original of duly signed and accomplished Price Proposal Form; **and**
- (o) Original of duly signed and accomplished Price Schedule(s).

Other documentary requirements under RA No. 9184 (as applicable)

- (p) *[For foreign bidders claiming by reason of their country's extension of reciprocal rights to Filipinos]* Certification from the relevant government office of their country stating that Filipinos are allowed to participate in government procurement activities for the same item or product.
- (q) Certification from the DTI if the Bidder claims preference as a Domestic Bidder or Domestic Entity.

Section IX. Bidding Forms

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Bid Form

Date: _____

Invitation to Bid No.: GOP/21-DSWD-043

To: [name and address of Procuring Entity]

Having examined the Philippine Bidding Documents (PBDs) including the Supplemental or Bid Bulletin Numbers *[insert numbers]*, the receipt of which is hereby duly acknowledged, we, the undersigned, offer to *[supply/deliver/perform]* *[description of the Goods]* in conformity with the said PBDs for the sum of *[total Bid amount in words and figures]* or the total calculated bid price, as evaluated and corrected for computational errors, and other bid modifications in accordance with the Price Schedules attached herewith and made part of this Bid. The total bid price includes the cost of all taxes, such as, but not limited to: *[specify the applicable taxes, e.g. (i) value added tax (VAT), (ii) income tax, (iii) local taxes, and (iv) other fiscal levies and duties]*, which are itemized herein or in the Price Schedules,

If our Bid is accepted, we undertake:

- (a) to deliver the goods in accordance with the delivery schedule specified in the Schedule of Requirements of the Philippine Bidding Documents (PBDs);
- (b) to provide a performance security in the form, amounts, and within the times prescribed in the PBDs;
- (c) to abide by the Bid Validity Period specified in the PBDs and it shall remain binding upon us at any time before the expiration of that period.

Until a formal Contract is prepared and executed, this Bid, together with your written acceptance thereof and your Notice of Award, shall be binding upon us.

We understand that you are not bound to accept the Lowest Calculated Bid or any Bid you may receive.

We certify/confirm that we comply with the eligibility requirements pursuant to the PBDs.

The undersigned is authorized to submit the bid on behalf of *[name of the bidder]* as evidenced by the attached *[state the written authority]*.

We acknowledge that failure to sign each and every page of this Bid Form, including the attached Schedule of Prices, shall be a ground for the rejection of our bid.

Name: _____

Legal Capacity: _____

Signature: _____

Duly authorized to sign the Bid for and behalf of: _____

Date: _____

Price Schedule for Goods Offered from Abroad

Name of Bidder: _____

Invitation to Bid No. _____

Page ____ of ____

1	2	3	4	5	6	7	8	9
Item	Description	Country of origin	Quantity	Unit price CIF port of entry (specify port) or CIP named place (specify border point or place of destination)	Total CIF or CIP price per item (col. 4 x 5)	Unit Price Delivered Duty Unpaid (DDU)	Unit price Delivered Duty Paid (DDP)	Total Price delivered DDP (col 4 x 8)

Name: _____

Legal Capacity: _____

Signature: _____

Duly authorized to sign the Bid for and behalf of: _____

Date: _____

Price Schedule for Goods Offered from Within the Philippines

Name of Bidder: _____

Invitation to Bid No. _____

Page ____ of ____

1	2	3	4	5	6	7	8	9	10
Item	Description	Country of origin	Quantity	Unit price EXW per item	Transportation and Insurance and all other costs incidental to delivery, per item	Sales and other taxes payable if Contract is awarded, per item	Cost of Incidental Services, if applicable, per item	Total Price, per unit (col 5+6+7+8)	Total Price delivered Final Destination (col 9) x (col 4)

Name: _____

Legal Capacity: _____

Signature: _____

Duly authorized to sign the Bid for and behalf of: _____

Date: _____

Price Proposal Form

Date: _____

Invitation to Bid No.: GOP/21-DSWD-043

Subscription to a Complete Hyper Converged Infrastructure Platform Solution for DSWD-Pantawid Information Systems and Services

Particulars	Quantity	Unit Price (in PHP)	Total Price (in PHP)
Subscription to a Complete Hyper Converged Infrastructure Platform Solution for DSWD-Pantawid Information Systems and Services	One (1) Lot		
TOTAL CONTRACT PRICE			

NOTE: In case of discrepancy between unit price and total price, the unit price will prevail.
Total Contract Price is inclusive of all applicable taxes.

Name: _____

Legal Capacity: _____

Signature: _____

Duly authorized to sign the Bid for and behalf of: _____

BID SECURING DECLARATION FORM

REPUBLIC OF THE PHILIPPINES)
CITY OF _____) S.S.

BID SECURING DECLARATION Invitation to Bid No.: *[Insert Reference number]*

To: *[Insert name and address of the Procuring Entity]*

I/We, the undersigned, declare that:

1. I/We understand that, according to your conditions, bids must be supported by a Bid Security, which may be in the form of a Bid-Securing Declaration.
2. I/We accept that: (a) I/we will be automatically disqualified from bidding for any procurement contract with any procuring entity for a period of two (2) years upon receipt of your Blacklisting Order; and, (b) I/we will pay the applicable fine provided under Section 6 of the Guidelines on the Use of Bid Securing Declaration, within fifteen (15) days from receipt of the written demand by the procuring entity for the commission of acts resulting to the enforcement of the bid securing declaration under Sections 23.1(b), 34.2, 40.1 and 69.1, except 69.1(f), of the IRR of RA No. 9184; without prejudice to other legal action the government may undertake.
3. I/We understand that this Bid Securing Declaration shall cease to be valid on the following circumstances:
 - (a) Upon expiration of the bid validity period, or any extension thereof pursuant to your request;
 - (b) I am/we are declared ineligible or post-disqualified upon receipt of your notice to such effect, and (i) I/we failed to timely file a request for reconsideration or (ii) I/we filed a waiver to avail of said right; and
 - (c) I am/we are declared the bidder with the Lowest Calculated Responsive Bid, and I/we have furnished the performance security and signed the Contract.

IN WITNESS WHEREOF, I/We have hereunto set my/our hand/s this ____ day of *[month]* *[year]* at *[place of execution]*.

*[Insert NAME OF BIDDER OR ITS
AUTHORIZED REPRESENTATIVE]
[Insert signatory's legal capacity]
Affiant*

[Jurat]

[Format shall be based on the latest Rules on Notarial Practice]

Contract Agreement Form

CONTRACT AGREEMENT

THIS AGREEMENT made the ____ day of _____ 20____ between **DEPARTMENT OF SOCIAL WELFARE AND DEVELOPMENT** of the Philippines (hereinafter called “the Entity”) of the one part and [*name of Supplier*] of [*city and country of Supplier*] (hereinafter called “the Supplier”) of the other part;

WHEREAS, the Entity invited Bids for certain goods and ancillary services, particularly [*brief description of goods and services*] and has accepted a Bid by the Supplier for the supply of those goods and services in the sum of [*contract price in words and figures in specified currency*] (hereinafter called “the Contract Price”).

NOW THIS AGREEMENT WITNESSETH AS FOLLOWS:

1. In this Agreement words and expressions shall have the same meanings as are respectively assigned to them in the Conditions of Contract referred to.
2. The following documents as required by the 2016 revised Implementing Rules and Regulations of Republic Act No. 9184 shall be deemed to form and be read and construed as integral part of this Agreement, *viz.*:
 - i. Philippine Bidding Documents (PBDs);
 - i. Schedule of Requirements;
 - ii. Technical Specifications;
 - iii. General and Special Conditions of Contract; and
 - iv. Supplemental or Bid Bulletins, if any
 - ii. Winning bidder’s bid, including the Eligibility requirements, Technical and Financial Proposals, and all other documents or statements submitted;

Bid form, including all the documents/statements contained in the Bidder’s bidding envelopes, as annexes, and all other documents submitted (*e.g.*, Bidder’s response to request for clarifications on the bid), including corrections to the bid, if any, resulting from the Procuring Entity’s bid evaluation;
 - iii. Performance Security;
 - iv. Notice of Award of Contract; and the Bidder’s conforme thereto; and
 - v. Other contract documents that may be required by existing laws and/or the Procuring Entity concerned in the PBDs. **Winning bidder agrees that additional contract documents or information prescribed by the GPPB that are subsequently required for submission after the contract execution, such as the Notice to Proceed, Variation Orders, and Warranty Security, shall likewise form part of the Contract.**

3. In consideration for the sum of *[total contract price in words and figures]* or such other sums as may be ascertained, *[Named of the bidder]* agrees to *[state the object of the contract]* in accordance with his/her/its Bid.
4. The *[Name of the procuring entity]* agrees to pay the above-mentioned sum in accordance with the terms of the Bidding.

IN WITNESS whereof the parties hereto have caused this Agreement to be executed in accordance with the laws of the Republic of the Philippines on the day and year first above written.

[Insert Name and Signature]

[Insert Name and Signature]

[Insert Signatory's Legal Capacity]

[Insert Signatory's Legal Capacity]

for:

for:

[Insert Procuring Entity]

[Insert Name of Supplier]

Acknowledgment

[Format shall be based on the latest Rules on Notarial Practice]

Omnibus Sworn Statement

REPUBLIC OF THE PHILIPPINES)
CITY/MUNICIPALITY OF _____) S.S.

AFFIDAVIT

I, *[Name of Affiant]*, of legal age, *[Civil Status]*, *[Nationality]*, and residing at *[Address of Affiant]*, after having been duly sworn in accordance with law, do hereby depose and state that:

1. ***[Select one, delete the other:]***

If a sole proprietorship: I am the sole proprietor or authorized representative of *[Name of Bidder]* with office address at *[address of Bidder]*;

If a partnership, corporation, cooperative, or joint venture: I am the duly authorized and designated representative of *[Name of Bidder]* with office address at *[address of Bidder]*;

2. ***[Select one, delete the other:]***

If a sole proprietorship: As the owner and sole proprietor, or authorized representative of *[Name of Bidder]*, I have full power and authority to do, execute and perform any and all acts necessary to participate, submit the bid, and to sign and execute the ensuing contract for *[Name of the Project]* of the *[Name of the Procuring Entity]*, as shown in the attached duly notarized *Special Power of Attorney*;

If a partnership, corporation, cooperative, or joint venture: I am granted full power and authority to do, execute and perform any and all acts necessary to participate, submit the bid, and to sign and execute the ensuing contract for *[Name of the Project]* of the *[Name of the Procuring Entity]*, as shown in the attached *[state title of attached document showing proof of authorization (e.g., duly notarized Secretary's Certificate, Board/Partnership Resolution, or Special Power of Attorney, whichever is applicable:)]*;

3. *[Name of Bidder]* is not "blacklisted" or barred from bidding by the Government of the Philippines or any of its agencies, offices, corporations, or Local Government Units, foreign government/foreign or international financing institution whose blacklisting rules have been recognized by the Government Procurement Policy Board, **by itself or by relation, membership, association, affiliation, or controlling interest with another blacklisted person or entity as defined and provided for in the Uniform Guidelines on Blacklisting;**

4. Each of the documents submitted in satisfaction of the bidding requirements is an authentic copy of the original, complete, and all statements and information provided therein are true and correct;

5. *[Name of Bidder]* is authorizing the Head of the Procuring Entity or its duly authorized representative(s) to verify all the documents submitted;

6. ***[Select one, delete the rest:]***

If a sole proprietorship: The owner or sole proprietor is not related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

If a partnership or cooperative: None of the officers and members of *[Name of Bidder]* is related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

If a corporation or joint venture: None of the officers, directors, and controlling stockholders of *[Name of Bidder]* is related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

7. *[Name of Bidder]* complies with existing labor laws and standards; and

8. *[Name of Bidder]* is aware of and has undertaken the responsibilities as a Bidder in compliance with the Philippine Bidding Documents, which includes:

(a) Carefully examining all of the Bidding Documents;

(b) Acknowledging all conditions, local or otherwise, affecting the implementation of the Contract;

(c) Making an estimate of the facilities available and needed for the contract to be bid, if any; and

(d) Inquiring or securing Supplemental/Bid Bulletin(s) issued for the *[Name of the Project]*.

9. *[Name of Bidder]* did not give or pay directly or indirectly, any commission, amount, fee, or any form of consideration, pecuniary or otherwise, to any person or official, personnel or representative of the government in relation to any procurement project or activity.

10. **In case advance payment was made or given, failure to perform or deliver any of the obligations and undertakings in the contract shall be sufficient grounds to constitute criminal liability for Swindling (Estafa) or the commission of fraud with unfaithfulness or abuse of confidence through misappropriating or converting any payment received by a person or entity under an obligation involving the duty to deliver certain goods or services, to the prejudice of the public and the government**

of the Philippines pursuant to Article 315 of Act No. 3815 s. 1930, as amended, or the Revised Penal Code.

IN WITNESS WHEREOF, I have hereunto set my hand this ___ day of ___, 20__ at _____, Philippines.

*[Insert NAME OF BIDDER OR ITS
AUTHORIZED REPRESENTATIVE]
[Insert signatory's legal capacity]
Affiant*

[Jurat]

[Format shall be based on the latest Rules on Notarial Practice]

Bank Guarantee Form for Advance Payment

To: *[name and address of PROCURING ENTITY]*
 [name of Contract]

Gentlemen and/or Ladies:

In accordance with the payment provision included in the Special Conditions of Contract, which amends Clause **Error! Reference source not found.** of the General Conditions of Contract to provide for advance payment, *[name and address of Supplier]* (hereinafter called the "Supplier") shall deposit with the PROCURING ENTITY a bank guarantee to guarantee its proper and faithful performance under the said Clause of the Contract in an amount of *[amount of guarantee in figures and words]*.

We, the *[bank or financial institution]*, as instructed by the Supplier, agree unconditionally and irrevocably to guarantee as primary obligator and not as surety merely, the payment to the PROCURING ENTITY on its first demand without whatsoever right of objection on our part and without its first claim to the Supplier, in the amount not exceeding *[amount of guarantee in figures and words]*.

We further agree that no change or addition to or other modification of the terms of the Contract to be performed thereunder or of any of the Contract documents which may be made between the PROCURING ENTITY and the Supplier, shall in any way release us from any liability under this guarantee, and we hereby waive notice of any such change, addition, or modification.

This guarantee shall remain valid and in full effect from the date of the advance payment received by the Supplier under the Contract until *[date]*.

Yours truly,

Signature and seal of the Guarantors

[name of bank or financial institution]

[address]

[date]

Certification from Insurance Commission

NOTE: Use this template for the required “Certification from the Insurance Commission”, which shall accompany surety bonds issued for purposes of Bid Security and Performance Security.

[Insurance Commission Letterhead]

CERTIFICATION

This is to certify that [insert Name of Insurance Company] is an authorized insurance company and licensed to transact general insurance business in the Philippines for such lines as Fire, Marine, Casualty and Surety under [insert Certificate of Authority Number] effective [insert date of period of effectivity], unless sooner revoked or suspended for cause.

It is certified, moreover, that [insert Name of Insurance Company] is likewise authorized under Administrative Order No. 30 to underwrite and issue Performance Bonds, Bidder’s Bonds, and Surety Bonds, callable on demand in favor of the various agencies and instrumentalities of the government pursuant to the Revised Implementing Rules of RA.9184.

It is further certified that [insert Name of Insurance Company] issued a surety bond under [insert Bond No.] to [insert Name of Service Provider or Supplier] in favor of **Department of Social Welfare and Development** in the amount of [insert amount] for the [insert Name of the Project].

This certification is issued upon the request of [insert Name of the Authorized Representative] of [insert Name of Insurance Company], pursuant to Section 39.2(c) of the Revised Implementing Rules and Regulations of RA9184.

Issued on the [insert date] in [insert Place].

For the Insurance Commissioner
[insert name of Authorized Representative]
[insert Position and Office]
Paid under [insert Official Receipt No.]

Statement of All On-Going Government and Private Contracts, Including Contracts Awarded but Not Yet Started, Whether Similar or Not Similar in Nature and Complexity to the Contract to be Bid

Business Name: _____

Business Address: _____

A. Government

Nature of Contract (Project Title)	a. Owner's Name	Project Cost	Bidder's Role		a. Date Awarded	% of Accomplishment		Value of Outstanding Works (Undelivered Portion)
	b. Address		Description	%	b. Date Started	Planned	Actual	
	c. Contact Nos.				c. Target Date of Completion			
1.	a.				a.			
	b.				b.			
	c.				c.			
2.	a.				a.			
	b.				b.			
	c.				c.			

B. Private

Nature of Contract (Project Title)	a. Owner's Name	Project Cost	Bidder's Role		a. Date Awarded	% of Accomplishment		Value of Outstanding Works (Undelivered Portion)
	b. Address		Description	%	b. Date Started	Planned	Actual	
	c. Contact Nos.				c. Target Date of Completion			
1.	a.				a.			
	b.				b.			
	c.				c.			
2.	a.				a.			
	b.				b.			
	c.				c.			

Note: The following documents must be available upon request of the Bids and Award Committee (BAC) or designated Technical Working Group (TWG) during Post-Qualification to support this statement: (a) Contract or Purchase Order, (b) Official Receipt(s) or Sales Invoice or (c) User's Certificate of Acceptance/Completion

Name: _____

Legal Capacity: _____

Signature: _____

Duly authorized to sign the Bid for and behalf of: _____

Date: _____

Statement of Single Largest Completed Contract (SLCC)² Similar to the Contract to be Bid

Business Name: _____

Business Address: _____

Nature of Contract (Project Title)	a. Owner's Name	Project Cost	Bidder's Role		a. Date Awarded
	b. Address		Description	%	b. Date Started
	c. Contact Nos.				c. Date Completed
	a.				a.
	b.				b.
	c.				c.

Note: *The following documents must be attached to support this statement: (a) Official Receipt(s) or Sales Invoice or (b) User's Certificate of Acceptance/Completion*

Name: _____

Legal Capacity: _____

Signature: _____

Duly authorized to sign the Bid for and behalf of: _____

Date: _____

² The Bidder must have completed, within the period specified in the Invitation to Bid and ITB Clause 5.3(a), a single contract that is similar to the project to be bid, equivalent to a percentage (%) of the ABC specified in ITB Clause 5.3(b).

